



ECSEL Pilot Lines Success Stories & Impact

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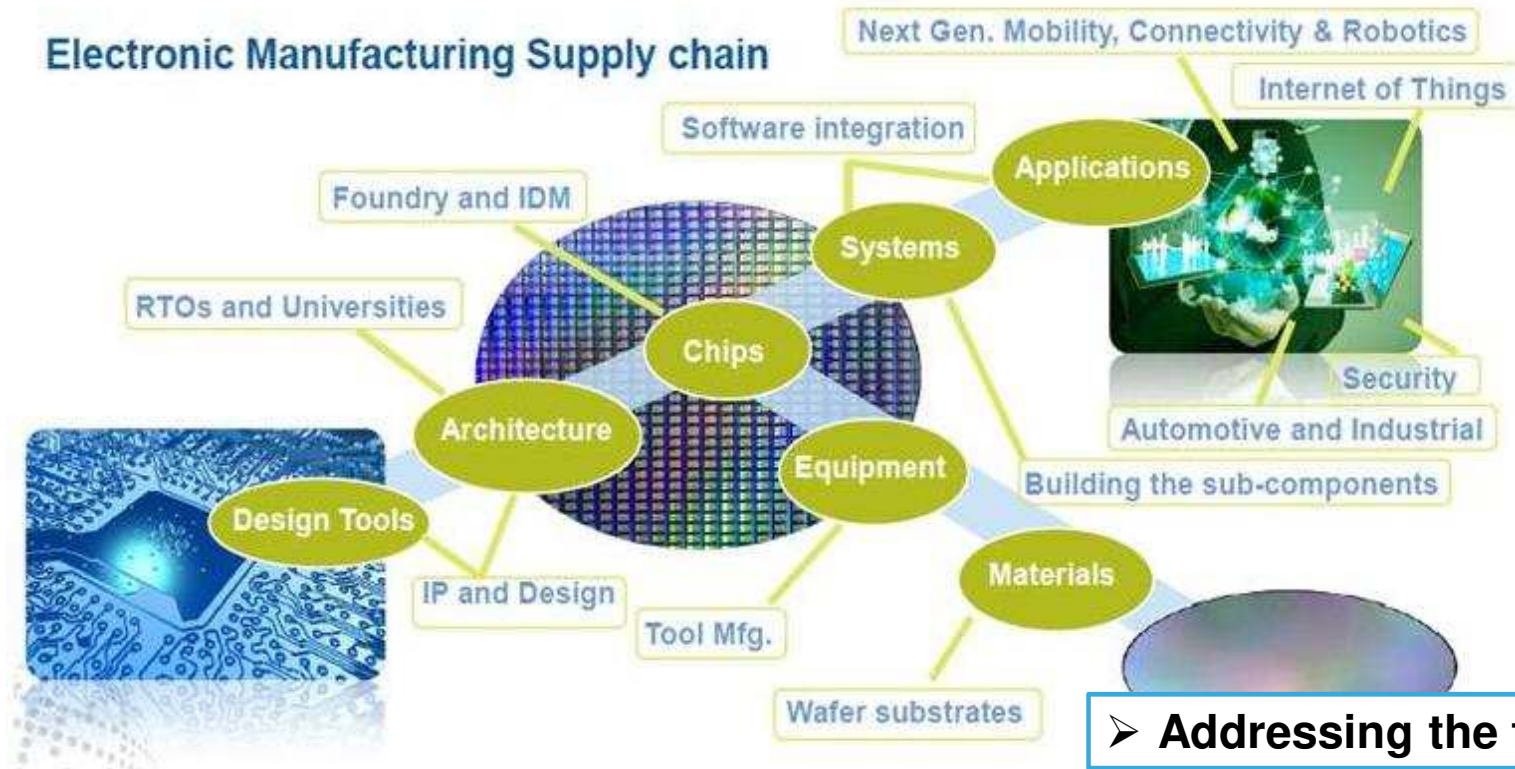
Strengthen the European supply chain of Electronic Components and Systems



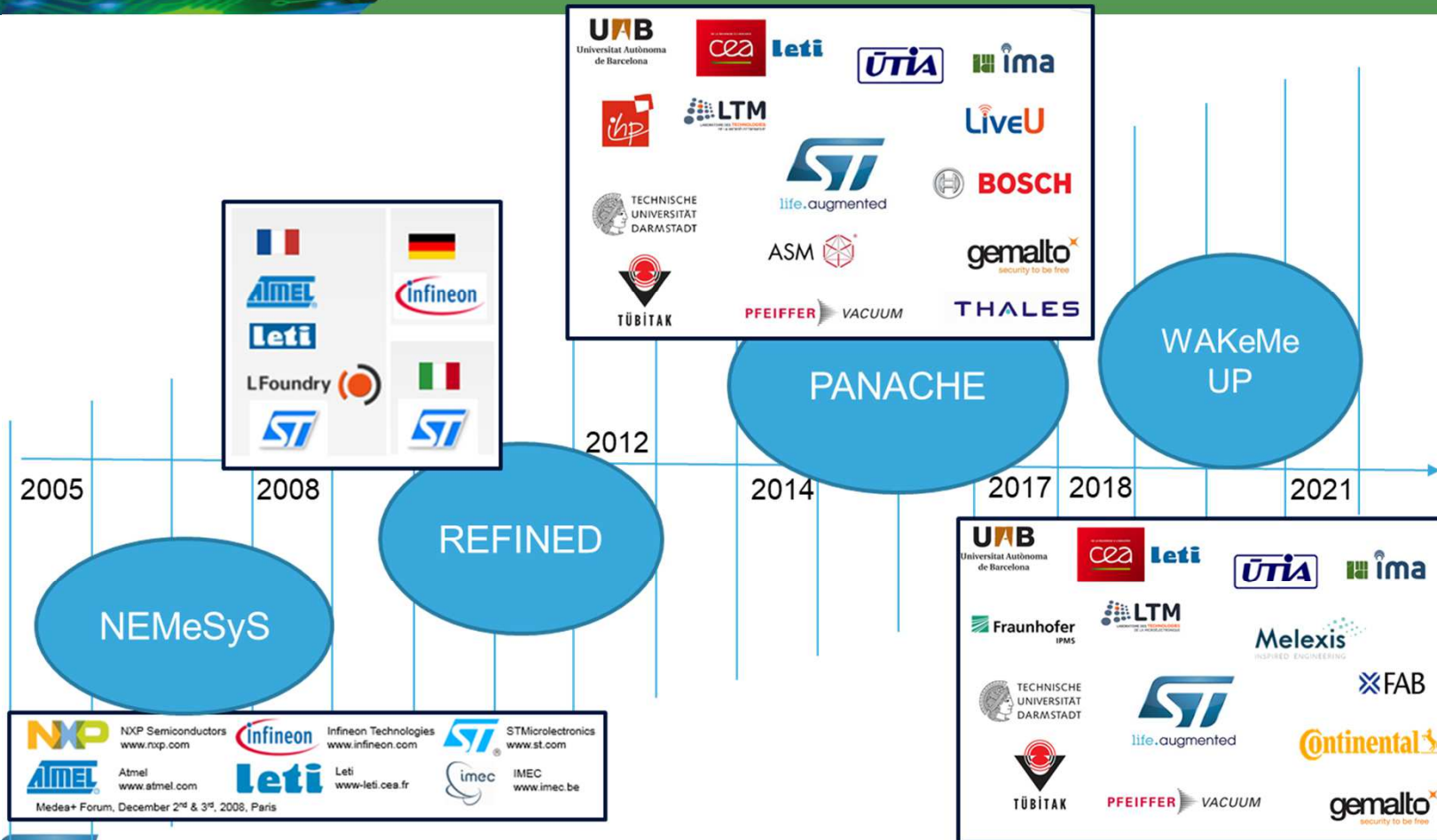
Pilot Lines: Scope & Mission

From design

.....to Applications and Services



European Projects on eNVM

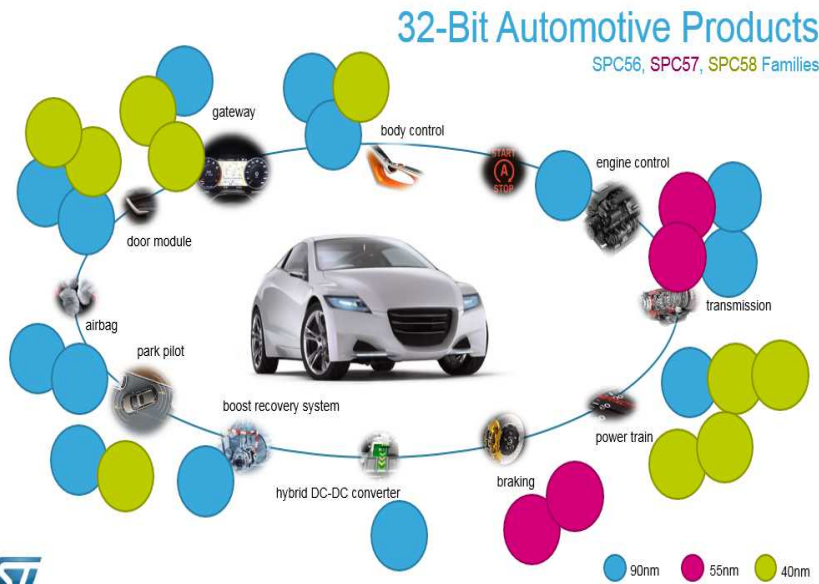


20 years of collaboration on eNVM !

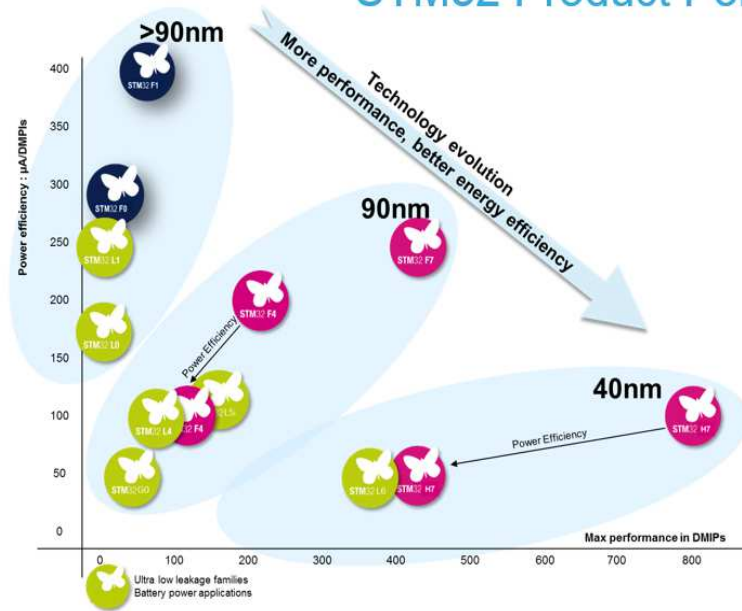
ST Microcontrollers portfolio



ECSEL-JU proved impact!



STM32 Product Portfolio



Strengthen the European supply chain of Electronic Components and Systems



ST MEMS/MOEMS portfolio

Accelerometers



Advanced power-saving features that make them the ideal choice for ultra-low-power applications.

Automotive sensors



Include digital accelerometers with low and high g full scale, and digital 3-axis gyroscopes.

Gyroscopes



Analog and digital gyroscopes offer superior stability over time and temperature.

e-Compasses



Include embedded self-test and smart power functionalities to minimize current consumption.



Humidity sensors



A planar capacitance technology that integrates humidity & temp. sensors in the sensing element.

Industrial sensors



A broad range of sensors offer the high-performance, accuracy, calibration, size and temperature range required for industrial design.

iNEMO inertial modules



Offer more compact, robust, and easy-to-assemble solutions compared to discrete MEMS products.

MEMS microphones



For all audio applications where small size, high sound quality, reliability & affordability are required.

ECSEL-JU proved impact!

Pressure sensors



Innovative MEMS techno to provide extremely high pressure resolution, in ultra-compact & thin packages.

Proximity sensors



FlightSense technology can be used in a host of application areas where accurate ranging is required.

Temperature sensors



Use in a wide range of applications: industrial, consumer, medical and computer market segments.

T-Plus MEMS sensors



Temperature sensors with embedded MEMS motion and environmental sensor ICs.

MOEMS Outcomes and Applications



STMicroelectronics, Italy –
OKMETIC, Finland

- 20 Partners, 9 Countries
- Duration: 42 months
- From 1-NOV-2014 to 30-APR-2018
- Total cost: 20.6 M€
- JU funding: 3.078 M€
- National funding: 5.638 M€
- In-kind Private Contribution: 11.8 M€












MOEMS	Target Application
μ-mirrors modulating in VIS range	Micro-projectors, future holographic TVs, projectors
μ-mirrors for IR scanning	3D reconstruction, gesture and facial recognition; IR digital cameras; ToF distance measurement; Mood Identification; Avatar; 3D Distance Camera; 3D Rendering; Driver Sleepiness Detection
Fabry Perot Interferometer (FPI)	Spectrometry
Laser Street hopper connectivity	Telecommunications
Reflecting cantilevers	Elemental innovative sensing
Mirror arrays	Light switches, mask-less lithography
Micro lenses or Lenslets	Light field cameras for novel photographic applications; beam homogenization optics for projection systems.
Digital micro-mirror device	Digital Light Processing (DLP), projection display
LIDAR laser scanner	Automotive: distance / 3D image reconstruction
Tunable lenses	Autofocus

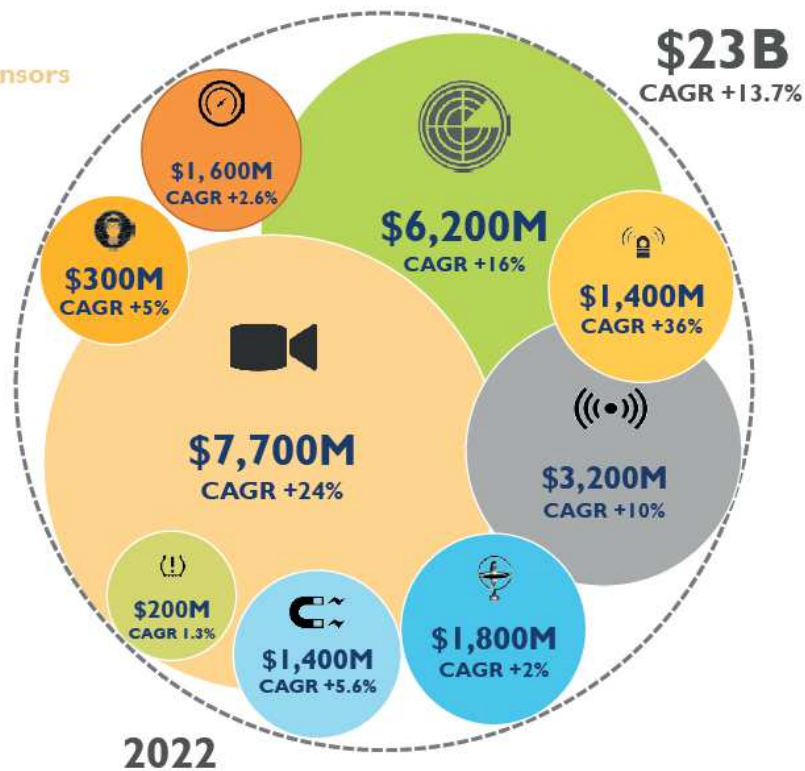
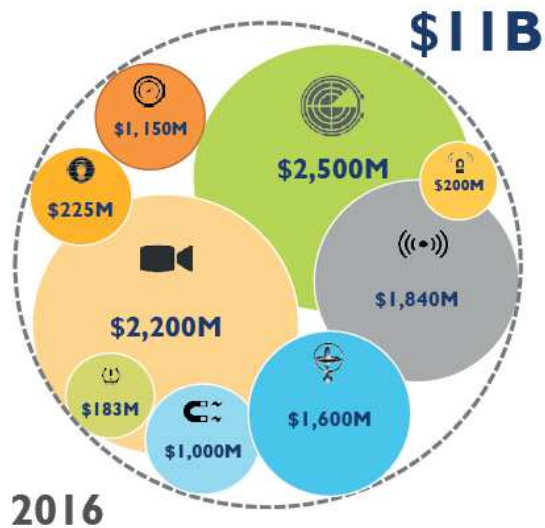


MEMS Market Impact for Automotive

Overview of the MEMS and sensor market for automotive

Total Sensor market value for automotive

-  **RADAR sensors**
-  **LiDAR sensors**
-  **Chemical Sensors**
-  **Magnetic**
-  **Pressure sensors**
-  **Imaging sensors**
-  **TPMS**
-  **Inertial**
-  **Ultrasonic**



(Yole Développement, August 2017)

L4M-II
Lab4MEMS-II

Conclusions

- 1. Reinforce partnerships with key european actors in Industrials, RTOs, Academics, SMEs**
- 2. Get funding to mitigate the risk of industrial R&D on high-tech products**
- 3. Maximize Impact of ST's technos/products through strategic markets, i.e.:**
 - Automotive, Industry 4.0, Consumer, Security, IoT ...**

